## FORM G

## INVITATION FOR EXPRESSION OF INTEREST FOR [REAL VALUE PROMOTERS PRIVATE LIMITED] OPERATING IN [REAL ESTATE ACTIVITIES] AT [CHENNAI DISTRICT]

(Under Regulation 36A(1)of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS			
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	M/s. REAL VALUE PROMOTERS PRIVATE LIMITED PAN: AAACR4487K / CIN: U70101TN1995PTC032687	
2.	Address of the registered office	Ambojini, No.17, Poes Road, II Street, Teynampet, Chennai – 600018	
3.	URL of website	http://www.realvalue.in/	
4.	Details of place where majority of fixed assets are located	<ol> <li>Padmalaya Apartments – Siruseri Main Road, B Block, Chennai, Tamilnadu – 603103</li> <li>Neelkamal Apartments - 3/57, Mettu Street, Kazhipattur, Tamilnadu – 603103</li> <li>Pallavaram Land* – 200 Ft wide PallavaramThoraipakkam, Radial King Road. Survey No: 53,53,51/1, 51/2A, 51/2B, 51/2C, 51/2D in Nemilichery Village, Thambaram Taluk, Kanchipuram District, Chennai, Tamilnadu</li> <li>Amarasri Building – 455, Anna Salai,x Teynampet, Chennai, Tamilnadu – 600018</li> <li>[Above details are tentative &amp; refer IM for further details]</li> </ol>	

## \*Note:

The Corporate Debtor has duly executed and registered irrevocable Construction Agreement togetherwith irrevocable registered Power of Attorney, both dated September 28, 2015, in favour of Real Value Ventures Private Limited ("RVVPL"##), pursuant to which RVVPL has irrevocable and exclusive Development Rights including all rights, interest, entitlements, privileges and benefits in the land measuring approximately 17.26 acres situated at Pallavaram and Nemilichery Villages, Chennai; accordingly, entire economic and monetary/ beneficial interest and value in the said 17.26 acres of land vests with RVVPL. The said 17.26 acres land is reflected in the books of the Corporate Debtor merely since it is holding title to the same (with all rights/ interest/ entitlements/ benefits in favour of RVVPL). The said entire approximately 17.26 acres situated at Pallavaram and Nemilichery Villages, Chennai alongwith all irrevocable development rights and all rights, title and interest in the same is exclusively mortgaged/ secured in favour of Ammon Holdings Pte. Ltd.

[##RVVPL is a related party]

5.	Installed capacity of main products/ services	The Company's major revenue is from construction of apartments and rental income.
6.	Quantity and value of main products/ services sold in last financial year	As per Audited Financials, turnover from operations for the FY 2021-2022 is Rs. 6,87,31,000
7.	Number of employees/ workmen	19 Employees (approx.)

8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	[email to msureshkumar@icai.org / rvppl.cirp@gmail.com]
10.	Last date for receipt of expression of interest	26 <sup>th</sup> August, 2023
11.	Date of issue of provisional list of prospective resolution applicants	30 <sup>th</sup> August, 2023
12.	Last date for submission of objections to provisional list	04 <sup>th</sup> September, 2023
13.	Process email id to submit EOI	msureshkumar@icai.org / rvppl.cirp@gmail.com

Place: Chennai Date: 04-08-2023

(CA. Mahalingam Suresh Kumar) Name and Signature of Resolution Professional Reg. No.-IBBI/IPA-001/IP-P00110/ 2017-18/10217